+6,9%

The business

Strategic & operating context

Corporate governance

Financial review

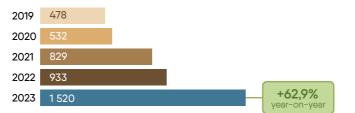
# Group at a glance Salient features

# Revenue (R'm)

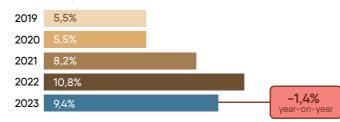


Overview

# Earnings before interest and tax (EBIT) (R'm)



#### Dividend yield (%)



# Profit after tax (R'm)

Return on opening equity (%)

2019

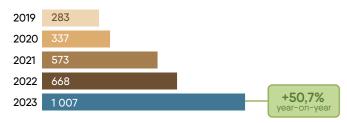
2020

13,0%

2021 19,7%

2022 20,5%

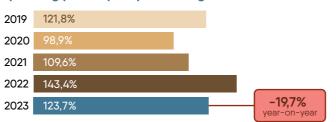
2023 27,4%



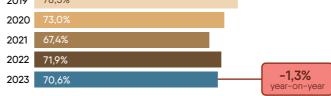
# Normalised HEPS (c/share)



### Cash from operations as percentage of operating profit (quality of earnings) (%)



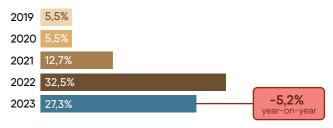
#### Price-book ratio (%) 78,3% 2019



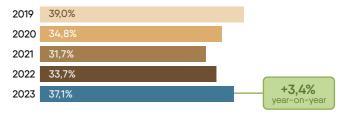
# Gearing ratio (%) 2019 120,7% 2020 2021 139,3% 146,7% 2022 -51,2% 2023 95,5%

Charting Tomorrow

# Total shareholders' return (dividends + share price growth) (%)



# **Own capital ratio (%)**



# Interest cover (times)

